

26 November 2018

Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Results of Annual General Meeting

Graphex Mining Limited (ASX: GPX), in accordance with Listing Rule 3.13.2 and section 251 AA(2) of the Corporations Act, provides the following information in relation to each of the resolutions put to members at the annual general meeting held on 26 November 2018.

Yours sincerely



STUART MCKENZIE
Company Secretary

For further information, please contact:
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GRAPHEX MINING LIMITED
ANNUAL GENERAL MEETING
Monday, 26 November 2018
Voting Results

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|--|--------------------|--|------------------|-----------------------|---------|--|---------|----------|--------------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| 1. Adoption of Remuneration Report (advisory only) | Ordinary | 5,763,989 88.38% | 99,825 1.53% | 657,980 10.09% | 12,659 | Carried on a show of hands | | | Carried |
| 2. Re-election of Director - Stephen Dennis | Ordinary | 6,265,191 89.38% | 86,285 1.23% | 657,952 9.39% | 25 | Carried on a show of hands | | | Carried |
| 3. Approval of Additional 10% Capital Raising Capacity | Special | 6,229,243 88.87% | 122,258 1.74% | 657,952 9.39% | - | Carried on a show of hands | | | Carried |
| 4. Approval of prior issue of securities to refresh 15% placement capacity | Ordinary | 4,827,370 85.89% | 135,034 2.40% | 658,109 11.71% | 25,924 | Carried on a show of hands | | | Carried |
| 5. Approval of issue of shares to Stephen Dennis | Ordinary | 5,157,996 80.14% | 620,588 9.64% | 657,952 10.22% | 572,917 | Carried on a show of hands | | | Carried |
| 6. Approval of issue of shares to Grant Davey | Ordinary | 5,640,870 81.61% | 612,714 8.87% | 657,952 9.52% | 97,917 | Carried on a show of hands | | | Carried |
| 7. Approval of issue of shares to Phil Hoskins | Ordinary | 5,631,433 81.48% | 620,529 8.98% | 659,406 9.54% | 98,085 | Carried on a show of hands | | | Carried |
| 8. Approval of issue of long-term incentive options to Phil Hoskins | Ordinary | 5,309,889 82.27% | 484,612 7.51% | 659,406 10.22% | 555,546 | Carried on a show of hands | | | Carried |
| 9. Approval of issue of short-term incentive options to Phil Hoskins | Ordinary | 5,176,884 80.43% | 600,078 9.32% | 659,406 10.25% | 573,085 | Carried on a show of hands | | | Carried |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.