

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b>	<b>GRAPHEX MINING LIMITED</b>
<b>ABN:</b>	<b>77 610 319 769</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Phil Hoskins
<b>Date of last notice</b>	18 August 2017

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Phil Hoskins Pty Ltd <Phil & Nicole Hoskins S/F>
<b>Date of change</b>	21 November 2017

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<p><b>No. of securities held prior to change</b></p>	<p>Direct</p> <ul style="list-style-type: none"> <li>• 476,667 Unquoted Options with a nil exercise price, expiring 9 June 2021, 238,333 vesting on 1 July 2018 and 238,334 vesting on 1 July 2019, conditional upon achievement of key project milestones and subject to an escrow period to 14 June 2018.</li> <li>• 260,000 Unquoted Options, with a nil exercise price, expiring 14 June 2019 and subject to an escrow period to 14 June 2018.</li> <li>• 350,000 Unquoted Options exercisable at \$0.20, expiring 9 June 2019 and subject to an escrow period to 14 June 2018.</li> <li>• 56,554 fully paid ordinary Shares (Shares) subject to and subject to an escrow period to 14 June 2018.</li> </ul> <p>Indirect</p> <ul style="list-style-type: none"> <li>• 310,444 Shares, of which 60,444 are subject to an escrow period to 14 June 2018.</li> <li>• 83,333 Loyalty Options, exercisable at \$0.25 each, expiring 9 June 2019.</li> </ul>
<p><b>Class</b></p>	<p>Direct: Unquoted Options  Indirect: Fully paid ordinary shares (Shares)</p>
<p><b>Number acquired</b></p>	<p>Direct</p> <ul style="list-style-type: none"> <li>• 433,644 Unquoted Options with a nil exercise price, expiring 1 July 2020</li> <li>• 238,333 Unquoted Options with a nil exercise price, expiring 9 June 2021</li> <li>• 596,261 Unquoted Options with a nil exercise price, expiring 1 July 2022</li> </ul> <p>Indirect</p> <ul style="list-style-type: none"> <li>• 100,000 Shares</li> </ul>
<p><b>Number disposed</b></p>	<p>N/A</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>Shares: \$22,000</p> <p>Unquoted Options were issued pursuant to the terms and conditions of Mr Hoskins employment agreement under the Graphex Mining Limited Option Plan.</p>

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<b>No. of securities held after change</b>	<p>Direct</p> <ul style="list-style-type: none"> <li>• 715,000 Unquoted Options with a nil exercise price, expiring 9 June 2021, vesting on 1 July 2019, conditional upon achievement of key project milestones, 476,667 of which are subject to an escrow period to 14 June 2018.</li> <li>• 260,000 Unquoted Options, with a nil exercise price, expiring 14 June 2019 and subject to an escrow period to 14 June 2018.</li> <li>• 350,000 Unquoted Options exercisable at \$0.20, expiring 9 June 2019 and subject to an escrow period to 14 June 2018.</li> <li>• 56,554 Shares subject to and subject to an escrow period to 14 June 2018.</li> <li>• 433,644 Unquoted Options with a nil exercise price, expiring 1 July 2020, vesting on 1 July 2018, conditional upon achievement of key objectives, including securing development financing.</li> <li>• 596,261 Unquoted Options, with a nil exercise price, expiring 1 July 2022, vesting on 1 July 2020, conditional upon achievement of key project milestones linked to the development of the Chilalo Project</li> </ul> <p>Indirect</p> <ul style="list-style-type: none"> <li>• 410,444 Shares, of which 60,444 are subject to an escrow period to 14 June 2018.</li> <li>• 83,333 Loyalty Options, exercisable at \$0.25 each, expiring 9 June 2019.</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<p>Issue of Unquoted Options pursuant to employment agreement.</p> <p>Participation in Share placement.</p> <p>The issue of Shares and Unquoted Options to Mr Hoskins was approved by shareholders at the Annual General Meeting of 21 November 2017.</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	

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<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b>	<b>GRAPHEX MINING LIMITED</b>
<b>ABN:</b>	<b>77 610 319 769</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Stephen Dennis
<b>Date of last notice</b>	10 June 2016 (Appendix 3X)

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mr Stephen Bruce Dennis & Mrs Alison Jill Dennis <Dennis Super Fund A/C>
<b>Date of change</b>	21 November 2017
<b>No. of securities held prior to change</b>	<p>Direct</p> <ul style="list-style-type: none"> <li>• 1,000,000 Unquoted Options exercisable at \$0.20 each, expiring 9 June 2019 and subject to an escrow period to 14 June 2018.</li> <li>• 66,666 Loyalty Options, exercisable at \$0.25 each, expiring 9 June 2019.</li> <li>• 200,000 fully paid ordinary Shares (Shares).</li> </ul> <p>Indirect</p> <ul style="list-style-type: none"> <li>• 58,333 Loyalty Options, exercisable at \$0.25 each, expiring 9 June 2019.</li> <li>• 175,000 Shares.</li> </ul>
<b>Class</b>	Indirect: Shares
<b>Number acquired</b>	Indirect: 100,000 Shares

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<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Shares: \$22,000
<b>No. of securities held after change</b>	<p>Direct</p> <ul style="list-style-type: none"> <li>• 1,000,000 Unquoted Options exercisable at \$0.20 each, expiring 9 June 2019 and subject to an escrow period to 14 June 2018.</li> <li>• 66,666 Loyalty Options, exercisable at \$0.25 each, expiring 9 June 2019.</li> <li>• 200,000 Shares.</li> </ul> <p>Indirect</p> <ul style="list-style-type: none"> <li>• 58,333 Loyalty Options, exercisable at \$0.25 each, expiring 9 June 2019.</li> <li>• 275,000 Shares.</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in Share placement. Issue of Shares approved by shareholders at the 21 November annual general meeting.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

### Part 3 – +Closed period

+ See chapter 19 for defined terms.

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<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b>	<b>GRAPHEX MINING LIMITED</b>
<b>ABN:</b>	<b>77 610 319 769</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Grant Davey
<b>Date of last notice</b>	10 June 2016 (Appendix 3X)

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Davey Management (Aus) Pty Ltd <Davey Family Super Fund A/C>
<b>Date of change</b>	21 November 2017
<b>No. of securities held prior to change</b>	<p>Direct</p> <ul style="list-style-type: none"> <li>• 500,000 Unquoted Options exercisable at \$0.20 each, expiring 9 June 2019 and subject to an escrow period to 14 June 2018.</li> <li>• 41,666 Loyalty Options, exercisable at \$0.25 each, expiring 9 June 2019.</li> <li>• 125,000 fully paid ordinary Shares (Shares).</li> </ul> <p>Indirect</p> <ul style="list-style-type: none"> <li>• 500,000 Unquoted Options exercisable at \$0.20 each, expiring 9 June 2019 and subject to an escrow period to 14 June 2018.</li> <li>• 41,666 Loyalty Options, exercisable at \$0.25 each, expiring 9 June 2019.</li> <li>• 125,000 Shares.</li> </ul>

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<b>Class</b>	Indirect: Shares
<b>Number acquired</b>	Indirect: 100,000 Shares
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Shares: \$22,000
<b>No. of securities held after change</b>	<p>Direct</p> <ul style="list-style-type: none"> <li>• 500,000 Unquoted Options exercisable at \$0.20 each, expiring 9 June 2019 and subject to an escrow period to 14 June 2018.</li> <li>• 41,666 Loyalty Options, exercisable at \$0.25 each, expiring 9 June 2019.</li> <li>• 125,000 Shares.</li> </ul> <p>Indirect</p> <ul style="list-style-type: none"> <li>• 500,000 Unquoted Options exercisable at \$0.20 each, expiring 9 June 2019 and subject to an escrow period to 14 June 2018.</li> <li>• 41,666 Loyalty Options, exercisable at \$0.25 each, expiring 9 June 2019.</li> <li>• 225,000 Shares.</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in Share placement. Issue of Shares approved by shareholders at the 21 November annual general meeting.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	

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<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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+ See chapter 19 for defined terms.